

UNITED STATES SECURITIES
AND EXCHANGE COMMISSION
Washington, D.C.

OMB Number: 3235- 0076

Expires: September 30,
2008

Estimated Average burden
hours per response: 0.4

1. Issuer's Identity

CIK (Filer ID Number)	Previous Name(s)	None	Entity Type
<input type="text" value="0001630113"/>	<input type="text"/>		<input type="text" value="Corporation"/>
Name of Issuer	<input type="text"/>		<input type="text" value="Limited Partnership"/>
<input type="text" value="BIOTRICITY INC."/>	<input type="text"/>		<input type="text" value="Limited Liability Company"/>
Jurisdiction of Incorporation/Organization			<input type="text" value="General Partnership"/>
<input type="text" value="NEVADA"/>			<input type="text" value="Business Trust"/>
Year of Incorporation/Organization			<input type="text" value="Other"/>
<input type="text" value="Yet to Be Formed"/>			
<input type="text" value="Within Last Five Years (Specify Year)"/>	<input type="text" value="2012"/>		
<input type="text" value="Over Five Years Ago"/>			

2. Principal Place of Business and Contact Information

Name of Issuer			
<input type="text" value="BIOTRICITY INC."/>			
Street Address 1		Street Address 2	
<input type="text" value="275 Shoreline Drive"/>		<input type="text" value="Suite 150"/>	
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
<input type="text" value="Redwood City"/>	<input type="text" value="CA"/>	<input type="text" value="94065"/>	<input type="text" value="(416) 214- 3678"/>

3. Related Persons

Last Name	First Name	Middle Name	
<input type="text" value="Al- Siddiq"/>	<input type="text" value="Waqas"/>		
Street Address 1		Street Address 2	
<input type="text" value="275 Shoreline Drive"/>		<input type="text" value="Suite 150"/>	
City	State/Province/Country	ZIP/Postal Code	
<input type="text" value="Redwood City"/>	<input type="text" value="CA"/>	<input type="text" value="94065"/>	
Relationship:	<input type="text" value="Executive Officer"/>	<input type="text" value="Director"/>	<input type="text" value="Promoter"/>

Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Betts, M.D.	Norman	M.
Street Address 1	Street Address 2	
c/o Biotricity Inc.	275 Shoreline Drive, Suite 150	
City	State/Province/Country	ZIP/Postal Code
Redwood City	CA	94065

Relationship:	Executive Officer	Director	Promoter
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Clarification of Response (if Necessary)

Last Name	First Name	Middle Name
Rosa	David	A.
Street Address 1	Street Address 2	
c/o Biotricity Inc.	275 Shoreline Drive, Suite 150	
City	State/Province/Country	ZIP/Postal Code
Redwood City	CA	94065

Relationship:	Executive Officer	Director	Promoter
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Clarification of Response (if Necessary)

4. Industry Group

Agriculture
Banking & Financial Services
 Commercial Banking
 Insurance
 Investing
 Investment Banking
 Pooled Investment Fund

Other Banking & Financial Services

Business Services
Energy
 Coal Mining
 Electric Utilities
 Energy Conservation
 Environmental Services
 Oil & Gas
 Other Energy

Health Care
 Biotechnology
 Health Insurance
 Hospitals & Physicians
 Pharmaceuticals
 Other Health Care

Manufacturing
Real Estate
 Commercial
 Construction
 REITS & Finance
 Residential
 Other Real Estate

Retailing
Restaurants
Technology
 Computers
 Telecommunications
 Other Technology

Travel
 Airlines & Airports
 Lodging & Conventions
 Tourism & Travel Services
 Other Travel
Other

5. Issuer Size

Revenue Range

No Revenues
 \$1 - \$1,000,000
 \$1,000,001 - \$5,000,000
 \$5,000,001 - \$25,000,000
 \$25,000,001 - \$100,000,000
 Over \$100,000,000
 Decline to Disclose
 Not Applicable

Aggregate Net Asset Value Range

No Aggregate Net Asset Value
 \$1 - \$5,000,000
 \$5,000,001 - \$25,000,000
 \$25,000,001 - \$50,000,000
 \$50,000,001 - \$100,000,000
 Over \$100,000,000
 Decline to Disclose
 Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))

Rule 505

Rule 504 (b)(1)(i)

Rule 506

Rule 504 (b)(1)(ii)

Securities Act Section 4(6)

Rule 504 (b)(1)(iii)

Investment Company Act Section 3(c)

7. Type of Filing

New Notice Amendment	Date of First Sale	2016- 03- 31	First Sale Yet to Occur
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8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes No

9. Type(s) of Securities Offered (select all that apply)

Pooled Investment Fund Interests	Equity
Tenant-in- Common Securities	Debt
Mineral Property Securities	Option, Warrant or Other Right to Acquire Another Security
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor \$ USD

12. Sales Compensation

Recipient		Recipient CRD Number		None
<input type="text"/>		<input type="text"/>		
(Associated) Broker or Dealer	None	(Associated) Broker or Dealer CRD Number		None
<input type="text"/>		<input type="text"/>		
Street Address 1		Street Address 2		
<input type="text"/>		<input type="text"/>		
City		State/Province/Country	ZIP/Postal Code	
<input type="text"/>		<input type="text"/>	<input type="text"/>	
State(s) of Solicitation	All States			
<input type="text"/>				

13. Offering and Sales Amounts

Total Offering Amount \$ USD Indefinite

Total Amount Sold \$ USD

Total Remaining to be Sold \$ USD Indefinite

Clarification of Response (if Necessary)

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,
Number of such non- accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ USD Estimate
Finders' Fees \$ USD Estimate

Clarification of Response (if Necessary)

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ USD Estimate

Clarification of Response (if Necessary)

Proceeds will be used for general corporate purposes and working capital, which may include compensation to executive officer in ordinary course.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- ◆ Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- ◆ Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- ◆ Certifying that the Issuer is not disqualified from relying on any Regulation D exemption it has identified in Item 6 above for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

I also am a duly authorized representative of the other Issuer(s) in Item 1 above and authorized to sign on their behalf.

Issuer	Signature	Name of Signer	Title	Date
BIOTRICITY INC.	/s/ Waqaas Al- Siddiq	Waqaas Al- Siddiq	Chairman/CEO	2016-08-04